Serving as the charitable arm of the Cleveland Metropolitan Bar Association (CMBA or Association), the Bar Foundation represents the commitment of CMBA members to the Justice For All programs and the Greater Cleveland community. The Bar Foundation is a fundraising vehicle for CMBA members to collectively provide outstanding programs and initiatives that serve the Cleveland metropolitan community and promote pro bono legal assistance and public law-related education.

The Bar Foundation currently funds these innovative and wide-ranging programs:

- The 3Rs: Rights. Responsibilities. Realities.
- Cleveland Homeless Legal Assistance Program
- High School Mock Trial Competitions
- Pro Se Divorce Clinic
- Volunteer Lawyers for the Arts
- Reach Out for Nonprofits
- Law Day Luncheon

Additionally, the Bar Foundation assists in funding the Association’s diversity pipeline programs such as the Minority Judicial Externship Program and the Minority Clerkship Program. The Bar Foundation also funds a speakers bureau that provides informative speakers from the Greater Cleveland legal community to address a variety of legal topics, as requested — at no cost — to the community and civic groups, youth groups, and the elderly. In partnership with The Legal Aid Society of Cleveland, the Bar Foundation also provides funding support for the Bankruptcy Pro Bono Project, which assists individuals going through personal bankruptcy, and the Bankruptcy By-Pass Program, which offers pro bono legal support for individuals for whom bankruptcy filing is not an option.

At the close of another fiscal year, the Bar Foundation thanks CMBA members and the entire legal community for donating their time, talents and expertise in service to the public. It is an honor to be an organization through which volunteers and supporters can serve along side others in the profession with a shared commitment to give back.

www.clemetrobar.org/Foundation

**Presidents’ Letters**

This past year was truly a banner year for the Cleveland Metropolitan Bar Foundation in many ways. As a result of the tremendous efforts on the part of the bar staff, the CMBF Board and its various committees, the Bar Foundation was able to achieve record setting revenue from its signature events and enhance its fundraising capacity with other projects.

The annual Halloween Run and the Rock the Foundation party not only set records for attendance and revenue, but once again served as a vehicle to bring the legal community together to socially blend charitable fundraising with pleasurable activities.

Additionally, through invigorated efforts spearheaded by an enthusiastic Fellows Committee, the Bar Foundation almost doubled the number of Fellows who have pledged long-term and significant financial support to the Bar Foundation, providing a path to future sustainability.

The success this year provided assurance that the Bar Foundation will continue to satisfy its mission of providing funding for CMBA members to collectively provide outstanding programs and initiatives that serve the Cleveland Metropolitan Community and to promote pro bono legal assistance and public law-related education.

**Frank R. DeSantis**

2010–11 CMBF President

Building on the successes of Frank’s leadership is our goal this next fiscal year. His dedication and efforts are a tough act to follow. But, even with a raised bar of accomplishments, this year’s leadership team is up to the task.

We started this fiscal year with a working orientation session for new trustees. Setting our goals and expectations, plus explaining the workings of the Bar Foundation have helped our newest leaders get off to a quick start. This session also included articulating, in writing for the first time, standards for trustee participation and giving. Building on the momentum created by nearly doubling the number of Fellows, we plan to undertake another new targeted campaign to increase this number. And, we are creating a “Legacy Fellows” program to offer the opportunity for planned giving for those who care to help in this way.

In the area of fundraising events, we plan to expand the reach and attendance base for our Public Servants Luncheon (turning this into a positive revenue generator), the annual Halloween Run, and of course, our signature event, Rock the Foundation. We set records last year on these events, but we plan to aim higher and increase the level and diversity of sponsorships.

As it relates to collaboration, Bar Association President Barbara Roman and I will be serving on each board’s Executive Committees and as ex officio members of each Board of Trustees. We believe that this degree of increased communication between the Bar Foundation and the Bar Association will produce the best results for us to serve the community in carrying out our mission.

Finally, we now have a “formal” Annual Report for the Bar Foundation which should enhance our transparency and help us communicate our mission and the role the Bar Foundation plays in our community.

**Raymond M. Malone**

2011–12 CMBF President
2010–11 Officers

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President
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Financial Report

Financials

Balance Sheet (July 1, 2010 – June 30, 2011)

Revenues
- Donations & Contributions $228,638
- Event Fundraisers $194,411
- TOTAL $423,049

Expenses
- Program Services $132,908
- Fundraising $58,941
- Management & General $22,578
- TOTAL $214,427

Balance Sheet

Assets
- Cash, Cash Equivalent & Investments $777,372
- Prepaid Expenses & Receivables $301,312
- TOTAL ASSETS $1,078,684

Liabilities and Net Assets

Liabilities
- Deferred Revenue $8,475
- Accrued Expenses & Other Liabilities $12,861
- TOTAL LIABILITIES $21,336

Net Assets
- Unrestricted $110,709
- Temporarily Restricted $92,652
- Permanently Restricted $853,987
- TOTAL NET ASSETS $1,057,348

TOTAL LIABILITIES & NET ASSETS $1,078,684

Note: More than 600 members contributed a total of $15,840 through the annual billing statement donation.

Highlights

Endowment Growth
With the success of the new Fellows Campaign and the addition of 98 Fellows pledges, this year the CMBF added $283,505 to its endowment fund. Earnings from this carefully managed fund allow the CMBF to continue to support its programs.

Record Setting Special Event Fundraising
Through the generous support of event sponsors, auction donors and attendees, both the Halloween Run for Justice and Rock the Foundation VI set records for revenue and participation. The Halloween Run raised $36,693 and Rock the Foundation raised $141,113.

Reserves
As further evidence of its strength and success in fundraising, the CMBF ended the year with unrestricted reserves in the amount of $110,709.
897 VOLUNTEERS
27 COMMUNITY PARTNERS
4,838 PEOPLE SERVED
Justice For All Committee

Chair: Juliianne Kurdila
Vice Chair: Gregory P. Feldkamp
No. of committee members: 27

The 3Rs

Chair: Richard G. Zeiger
Vice Chair: Carol A. Kile
No. of committee members: 26
No. of volunteers: 500
No. of high schools reached: 18 (more than 3,000 students)
Community partners: Cleveland Metropolitan School District and Shaw High School

The 3Rs program celebrated its five-year anniversary in 2010. Since the 3Rs program began in 2006, the social studies passage rate for 10th-graders taking the Ohio Graduation Test (OGT) more than doubled in the Cleveland schools. Before the program’s inaugural year, OGT passage rates were 22.9%, among the lowest in the state. In spring of 2011, the passage rate was 50.5% — the highest increase in all subjects tested.

Cleveland Homeless Legal Assistance Program (CHLAP)

Chair: Melissa L. Zujkowski
No. of committee members: 7
No. of volunteers at 10 intake sites: 33
No. of volunteers beyond intake who take pro bono referrals: 12
Community partners: Northeast Ohio Coalition for the Homeless (NEOCH)

In 2010–11, CHLAP broadened its efforts to help the re-entry population by incorporating a new clinic at the North Star Neighborhood Reentry Resource Center in partnership with Towards Employment. The clinic assists formerly incarcerated individuals with the legal steps they need to take to successfully re-enter society, where they often encounter barriers or discrimination. CHLAP was also a partner for Cleveland’s first Employer Awareness Workshop held May 5, 2011. More than 125 attorneys and HR representatives attended the all-day workshop to learn about the legal rights and obligations of employers regarding hiring practices as they relate to job applicants with criminal backgrounds.

Cleveland Mock Trial Competition

Leader: Hon. Lauren C. Moore
No. of committee members: 4
No. of volunteers (legal advisors and judicial panelists): 110
No. of students participating: 450 students (26 teams)
Community partners: Cleveland Municipal Court

2011 marked the 15th year of the annual competition, in which the students argued a case focused on school bullying. The awards ceremony featured speeches by Robert Trionzi, Cleveland Law Director and one of the program’s original creators, as well as two special guest speakers: Lakewood-based State Rep. Nickie Antonio, who introduced legislation in April 2011 that would prohibit harassment, intimidation and bullying based on sexual orientation or gender identity; and Janis Mohat, whose 17-year-old son committed suicide in 2007 after harsh bullying by his peers. After the ceremony, students signed and submitted anti-bullying pledges in which they promised to treat others with respect and to report abuses to teachers and parents.

The top teams in 2011 were: 1st Place – Cleveland School of the Arts, Team Alpha; 2nd Place – Garrett Morgan; 3rd Place – John Hay Early College, Team #1.
Law Day

Co-Chairs Kim F. Bixenstine and Carter E. Strang
Community partner The City Club of Cleveland

In partnership with The City Club of Cleveland, the CMBF funds an annual luncheon to commemorate Law Day and address a topic of profound national significance. This year, 250 guests attended to hear American Bar Association President Stephen N. Zack deliver the address on civics education. Under Zack’s leadership, the ABA has brought national attention to the critical importance of civics education. It is this connection to The 3Rs that brought ABA President Zack to Cleveland.

Ohio Mock Trial Competitions

No. of volunteers 100
No. of students participating 460 students (representing 23 high schools)
Community partners Cuyahoga County Court of Common Pleas, Cleveland Municipal Court, Eighth District Court of Appeals, Cleveland Law Library, and the Ohio Center For Law Related Education

The Ohio Mock Trial Competition is the state’s largest high school academic competition and the second largest High School Mock Trial program in the nation. Cuyahoga’s District event (the first stage of the competition) is the second largest in the state, while its 2011 Regional event (the intermediate stage of the competition) hosted more teams than any other site statewide.

Pro Se Divorce Clinics

No. of volunteers 30
No. of participants served 250
Community partners The Legal Aid Society of Cleveland

In 2010–11, the Family Law Section of the CMBA became a model of Section participation by coordinating and recruiting volunteers to serve at the monthly clinics both in advisory roles and as clinic leaders.

Volunteer Lawyers for the Arts (VLA)

Chair Michael E. Lyford
Vice Chair John “Chaz” Weber
No. of committee members 38
No. and kind of artists/audience reached:
  Public education seminars 4 events, 20–30 attendees per event
  Pro Bono referrals 8 accepted for help, 10–12 more referred to outside resources
Community partners Community Partnership for Arts and Culture (CPAC) and Council of Smaller Enterprises (COSE)

In 2010–11 the VLA forged a partnership with COSE to host a well-received educational program at SPACES Gallery for artists and arts organizations. The presentation (“Drawing Lines: Legal Lessons for Creative Collaborators”) was one of four legal education seminars held by the VLA at no cost for the public during the year. The VLA further strengthened its ties to the community by acting as a Cleveland International Film Festival Community Sponsor to promote the film PressPausePlay, which addressed the issue of new arts media in the digital age.
64th Annual Franklin A. Polk Public Servants Merit Awards Luncheon (Sept. 17)
Event Chair Lynn A. Lazzaro

The 64th Annual Franklin A. Polk Public Servants Merit Awards Luncheon celebrates and honors public servants whose everyday commitment to the courts ensures full access to the justice system.

For this event, city, county and federal courts as well as government agencies nominate eligible recipients and merit awards are given for long and faithful service, devotion to duty, wise counsel, unfailing patience, and assistance to the public and members of the Bench and Bar of Cuyahoga County. The event welcomes hundreds of attendees annually.

The 2010 Honorees were: Ellen Ashwill, Esq., 8th District Court of Appeals; Irene R. Bell, Cuyahoga County Clerk of Courts Office; Valerie Hamlet, Cuyahoga County Court of Common Pleas; John W. Menzies, Jr., Esq., Cuyahoga County Juvenile Court; Fran McCrea, Shaker Heights Municipal Court; Rosemary Moran, Cleveland Municipal Clerk of Courts Office; Debra Sabato, Cuyahoga County Probate Court; Lois Zakelj, Cuyahoga County Domestic Relations Court; and Stephanie Zelman-Thanasiu, United States Bankruptcy Court.

Luncheon Sponsors

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- Cleveland Rape Crisis Center

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- Kronenber & Belovich Law LLC

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- ABA Retirement Funds Program
- Case Western Reserve University School of Law

64th Annual Franklin A. Polk Public Servants Merit Awards Luncheon (Sept. 17)
Event Chair Lynn A. Lazzaro

The 9th Annual Run for Justice was a resounding success by every measure. A record number of 515 participants competed in the 5K, 5 Mile and 1 Mile running events and the 5K walk, which were coordinated with the assistance of Hermes Sports & Events. A record $36,693 was raised through the registrations and the generosity of event sponsors. The event also attracted more adults and children in costume than ever before who enjoyed a morning filled with fun Halloween activities.

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- Kronenber & Belovich Law LLC

Individual Sponsors ($100)
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- G. Christopher Meyer
- Barbara K. Roman
- Larry W. Zukerman

Vendor/Nonprofit Organization Level ($300)
- ABA Retirement Funds Program
- Case Western Reserve University School of Law
Seasons’ Readings (Dec. 9)
Event Co-Chairs Kevin M. Dunn and Aubrie Knight Wancata

The CMBA’s Eighth Annual Seasons’ Readings Benefit for Books for Kids took place at The Club at Key Center and was led by the Young Lawyers Section. Attendees were entertained by the Cleveland Metropolitan School District All-City Jazz Band, enjoyed terrific food and an open bar, and participated in both a silent and live auction. Through their support and the generosity of event sponsors and auction donors, we successfully raised $19,918 to purchase new books for seven elementary schools in the Cleveland Metropolitan School District. The designated schools were Euclid Park, Warner, Douglas MacArthur, Miles Park, Hannah Gibbons, Waverly, and Buhrer elementary schools.

Event Sponsors

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PF. Chang’s
Pickle Bill’s Restaurant
Pickwick and Frolic
Pro Football Hall of Fame
R Rose and Company
The Ritz-Carlton
Spread Eagle Tavern

Rock the Foundation VI (March 19)
Event Co-Chairs Ashley M. Edwards and Larry W. Zukerman

The CMBF’s annual signature fundraising event, Rock the Foundation VI, held at the House of Blues was the most successful to date, with event income of $141,113. An energetic crowd of more than 400 attendees rocked and danced to the music of the No Name Band, enjoyed great food and drink, participated in both a silent auction and raffle, and posed for pictures in the photo booth. Guests proudly displayed their college basketball team colors, as the event took place during the NCAA Men’s Basketball tournament weekend activities in Cleveland.

Rock Sponsors

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Cleveland-Marshall College of Law, Cleveland State University
The Legal Aid Society of Cleveland
Patricia Missal
Other Funds and Donors

The Bar Foundation appreciates and recognizes the following funds and donors for contributions made between July 1, 2010 and June 30, 2011. We regret any omissions or errors.

Cleveland Metropolitan Bar Association Environmental Law Section Internship Program

The CMBA’s Environmental Law Section, through the CMBF, raises money to allow law students to take unpaid summer internships for a government agency involved in environmental issues. Internships are granted to law students who are either from the Cleveland area or are attending Cleveland-area law schools.

Marvin A. Sicherman
Michael A. Cyphert
Heidi B. Goldstein
Hemisphere Development
Ronald R. Janke

The Marvin and Sue Sicherman Excellence in Bankruptcy Award

The Bankruptcy & Commercial Law Section maintains this fund to provide scholarships to local law students with a special interest in Bankruptcy & Commercial Law.

Marvin A. Sicherman
Neal P. Grossman

Wills for Heroes

The Young Lawyers Section of the CMBA participates in the national Wills for Heroes program on a local level, providing free wills and other estate planning documents to first responders and their spouse or domestic partner.

Forest City Enterprises

Miscellaneous, Memorial and Honor Gifts

The Bar Foundation also has a separate giving program for CMBA members, volunteers and friends of The 3Rs Program to help sustain it through annual charitable gifts of $50 or more. We thank those who contributed between July 1, 2010 – June 30, 2011.

Michael E. Brittain
Louise P. Dempsey
William Eadie, Esq.
Ashley M. Edwards
Robert R. Frost
Hon. Laura J. Gallagher
Bernard L. Karr

David M. King
Eugene L. Kramer
William P. Lang
Laura C. McBride
Thomas L. Meyer
John T. Mulligan
Stephen M. Nowak

Thomson Hine LLP

We regret any omissions or errors.
CMBF Fellows
Fellows Committee Chair Hugh E. McKay

The Bar Foundation also depends on the support of those who are willing to demonstrate a long-term commitment to sustaining the Bar Foundation’s programs. To increase this support, the CMBF initiated a very successful Fellows Campaign in the spring of 2011, securing and welcoming 98 new Fellows. Through participation in the Fellows Program, individuals make a pledge that will help secure the future of the Justice For All programs. Fellow pledges are $2,500 ($250 per year for 10 years) or $2,350 in one lump sum payment. Fellows can continue their support after completing the original pledge by becoming Silver or Gold Level Fellows, with additional gifts totaling $5,000 and $10,000 respectively. The money contributed by Fellows funds the endowment to ensure that the CMBA is poised to support future programs and pro bono efforts.

Fellows as of June 30, 2011

Gold Fellows
Oliver C. Henkel Jr.
William R. Joseph
John R. Liber II
Richard Pogue
Margaret W. Wong

Silver Fellows
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*New July 1, 2010 to June 30, 2011
Enclosed is my gift to the Cleveland Metropolitan Bar Foundation in the amount of:

☐ $1,000  ☐ $500  ☐ $250  ☐ $125  ☐ $50 (count me as a “Friend of The 3Rs”)  ☐ $__________ other

☐ Please send me information about the Fellows Program  ☐ Please send me information about the Legacy Fellows Program

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GIVING BACK

Through your financial support, the Bar Foundation can sustain and expand its quality programming. As a 501(c)(3) charitable organization, gifts may be tax deductible.* You also can support the Bar Foundation by volunteering to participate in its programs. If you have questions about the Bar Foundation and how you can become actively involved in its programs, please call Mary Groth, Director of Development and Community Programs at (216) 696-3525.

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