

2017

**WILLIAM J. O'NEILL
GREAT LAKES REGIONAL
BANKRUPTCY INSTITUTE**



**THURSDAY
& FRIDAY,
MAY 4 & 5**

Thursday 7:45 a.m. – 5 p.m.
Friday 7:45 a.m. – 3:30 p.m.

**CMBA CONFERENCE
CENTER**

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Adding Structure to Restructuring Strategies for Surviving Uncertain Times



ADDING STRUCTURE TO RESTRUCTURING: STRATEGIES FOR SURVIVING UNCERTAIN TIMES

Thursday, May 4

CREDITS 6.00 CLE

7:45 a.m. Breakfast and Registration

8:20 a.m. Welcome & Introductions

Phyllis A. Ulrich, Carlisle McNellie Rini Kramer & Ulrich Co., LPA, Institute Co-Chair

Christopher B. Wick, Hahn Loeser & Parks LLP, Institute Co-Chair

8:30 a.m. Light Up or Leave me Alone!

The Current Status of the Legal Marijuana Industry in Ohio

Kevin Patrick Murphy, Walter | Haverfield LLP

Rocco I. Debitetto, Hahn Loeser & Parks LLP

David L. Dingwell, Tzangas Plakas Mannos Ltd.

9:30 a.m. What You Know About That? Recent

Commercial and Consumer Case Law Update

Hon. Russ Kendig, U.S. Bankruptcy Court, N.D. of Ohio

Hon. Arthur I. Harris, U.S. Bankruptcy Court, N.D. of Ohio

William J. Rochelle, III, ABI Editor-At-Large

10:30 a.m. Break

10:45 a.m. Risky Business: Issues facing the Real Estate, Retail, and Hospitality Businesses

Heather C. Corrigan, General Counsel and Corporate Secretary, First Interstate Properties, Ltd.

Donzell "Don" Taylor, Welty Building Company, President

Eric E. Walker, Perkins Coie LLP, Chicago

Nancy A. Valentine, Ice Miller LLP, Moderator

12:00 p.m. Lunch Honoring Hon. Pat E.

Morgenstern-Clarren (No CLE)

1:30 p.m. Breakout Sessions

We Can Work It Out: Views on the Restructuring Industry from the Bank's Perspective (Commercial)

Sally Barton, KeyBank National Association

Glenn Bartley, Huntington National Bank

Rajko Radonjich, Senior Counsel, PNC

Drew T. Parobek, Vorys, Sater, Seymour and Pease LLP, Moderator

Ch-ch-ch-ch-Changes! Changes in the Consumer Practice (Consumer)

Philip D. Lamos, Office of the Chapter 13 Trustee

Mark R. Lembright, Felty & Lembright Co., LPA.

Stephen D. Hobt, Attorney at Law,

Hon. Jessica E. Price Smith, U.S. Bankruptcy Court, N.D. of Ohio

2:30 p.m. Breakout Sessions

Money Ain't A Thang: Distressed Investing in Today's Marketplace (Commercial)

Bassem Mansour, CEO, Resilience Capital Partners

Glenn Pollack, Founder, Candlewood Partners

Bob Stockard, CEO, Mill Hill Capital, Inc., Naples, FL

Thomas M. Wearsch, Jones Day – Moderator

Trumped? Remembering the Consumer Financial Protection Bureau (Consumer)

Alane A. Becket, Becket & Lee, Malvern, PA

Joann Needleman, Clark Hill PLC, Philadelphia

3:30 p.m. Break

3:45 p.m. Breakout Sessions

Love the One You're With: Advisory Roles in Today's Restructuring Universe (Commercial)

John D'Amico, Jefferies & Company, New York, NY

Jim Gansman, Sherwood Partners, Inc.

Larry Goddard, BDO USA LLP

Marc B. Merklin, Brouse McDowell

Bradley Sharp, Development Specialists, Inc.

Hot in the City! Hot Topics in Consumer Law

Hon. John P. Gustafson, U.S. Bankruptcy Court, N.D. of Ohio

Edward J. Boll, Lerner, Sampson & Rothfuss, LPA.

William J. Rochelle, III, ABI Editor-At-Large

5:00 p.m. Adjourn to Networking Reception

Sponsored by IWIRC

Friday, May 5

CREDITS 5.50 CLE with 2.5 Hours Professional Conduct

7:45 a.m. Breakfast and Registration

8:20 a.m. Welcome & Introductions

Phyllis A. Ulrich, Carlisle McNellie Rini Kramer & Ulrich Co., LPA, Institute Co-Chair

Christopher B. Wick, Hahn Loeser & Parks LLP, Institute Co-Chair

8:30 a.m. Big Brother is Watching You: Data Privacy, Cyber-Security, and Compliance

James J. Giszczak, McDonald Hopkins LLC, Detroit

Elizabeth B. Vandesteeg, Sugar Felsenthal Grais & Hammer LLP, Chicago

Luis Salazar, Salazar Jackson LLP, Miami

Hon. Alan M. Koschik, U.S. Bankruptcy Court, N.D. of Ohio, Moderator

9:30 a.m. Lien on Me: Updating The Uniform Commercial Code

Cassandra Burke Robertson, Case Western Reserve University School of Law

Andrew L. Turscak, Thompson Hine LLP

Brian A. McMahon, Calfee, Halter & Griswold LLP

10:30 a.m. Break

10:45 a.m. How To Get It In: Evidentiary Issues in Bankruptcy Hearings

Hon. Kay Woods, U.S. Bankruptcy Court, N.D. of Ohio

Michael J. Barrie, Benesch, Friedlander, Coplan & Aronoff LLP, Wilmington, DE

Gregory P. Amend, Buckingham, Doolittle & Burroughs, LLC

W. Timothy Miller, Taft, Stettinius & Hollister LLP, Cincinnati

11:45 a.m. Lunch with Sichern Award and Keynote Speaker, Comedian Mike Polk Jr. (No CLE)

1:00 p.m. Don't Be a Naughty Lawyer!

Patrick F. Haggerty, Frantz Ward LLP

Joseph N. Gross, Benesch, Friedlander, Coplan & Aronoff LLP

2:15 p.m. Old Dogs Matter: Perspectives on Professionalism and Changing Times from Industry Pillars

Joseph F. Hutchinson, Baker Hostetler LLP

G. Christopher Meyer, Squire Patton Boggs (US) LLP

Alan R. Lepene, Thompson Hine LLP

Jeremy M. Campana, Thompson Hine LLP, Chair, Bankruptcy & Commercial Law Section, Moderator

3:30 p.m. Adjourn

2017 WILLIAM J. O'NEILL GREAT LAKES REGIONAL BANKRUPTCY INSTITUTE

ADDING STRUCTURE TO RESTRUCTURING: STRATEGIES FOR SURVIVING UNCERTAIN TIMES

THURSDAY & FRIDAY, MAY 4 & 5, 2017

11.50 CLE HOURS • 2.5 HOURS PROFESSIONAL CONDUCT

CMBA CONFERENCE CENTER • ONE CLEVELAND CENTER
1375 E. 9TH STREET, FLOOR 2 • CLEVELAND • OHIO 44114

Online registration at CleMetroBar.org/Oneill

Lunch is included with complete program registration.

Registration fee for ELECTRONIC MATERIALS:

(Registrants receive a link to download or print materials):

Program (both days) – Registration rates BEFORE 4/14/17:

- \$385 Members \$435 Non-Members \$300 Government, Non-Profit & New Attorneys (less than 1 year)
 \$250 Affiliate Members (No CLE)

Program (both days) registration rates AFTER 4/14/17:

- \$410 Members \$460 Non-Members \$325 Government, Non-Profit & New Attorneys (less than 1 year)
 \$275 Affiliate Members (No CLE)

Registration fee for PRINT MATERIALS:

(register before 4/25/17 to guarantee print materials)

Program (both days) registration rates BEFORE 4/14/17:

- \$410 Members \$460 Non-Members \$325 Government, Non-Profit & New Attorneys (less than 1 year)
 \$275 Affiliate Members (No CLE)

Program (both days) registration rates AFTER 4/14/17:

- \$435 Members \$485 Non-Members \$350 Government, Non-Profit & New Attorneys (less than 1 year)
 \$300 Affiliate Members (No CLE)

Individual Session Registrations:

Thursday, May 4, 2017

Friday, May 5, 2017

Electronic Materials Per Day:

\$195 CMBA Members

\$220 Non-Members

Print Materials Per Day:

\$220 CMBA Members

\$245 Non-Members

Optional lunch registration:

\$25 CMBA Members

\$25 Non-Members

Optional Donation to The Sichernman Excellence in Bankruptcy Award:

(Scholarship Awarded to Law Students) \$ _____ (Amount)

TOTAL \$ _____

NAME (please print) _____ Atty. Registration # _____

EMAIL _____

COMPANY _____

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I have submitted a membership application within the last 30 days. This is a new address.

Check enclosed made payable to CMBA VISA MasterCard Discover American Express

Credit Card No. _____ Exp. Date _____

Signature (only for Credit Card) _____

Registration must be pre-paid by cash, check or credit card to qualify for the advance registration price.

Registration the day of Seminar: Add an additional \$15.00 on-site fee

NOTE: Please keep a copy of the registration form. No tickets or confirmation will be sent for this seminar.

Make checks payable to: Cleveland Metropolitan Bar Association. Mail to P.O. Box 931891, Cleveland, Ohio 44193, or fax your reservation form to (216) 696-2129 (fax reservations must include a credit card payment). Complete tickets may not be split between attendees. CANCELLATIONS must be received in writing three business days prior to the program. Onsite registrations and refunds will be charged a \$15 administrative fee. Substitutions or transfers to other programs are permitted with 24 hours written notice. Transfer is to a single program and the funds may be transferred only once. Persons needing special arrangements to attend this program are asked to contact the CMBA at (216) 696-2404 at least one week prior to the program.



**CLEVELAND METROPOLITAN
BAR ASSOCIATION**

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